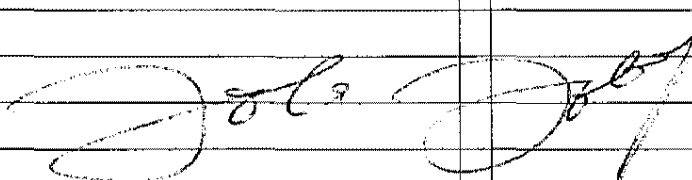


KINGSWAY CAPITAL PARTNERS LLC- BALANCE SHEET

(this is subject to the reviews and amendments of my accountant and book keeper who is on sick leave for after 12/27.2014)

AS OF 12/09/2014

ASSETS			
Current Assets			
Wells Fargo Bank DIP Checking Account	\$11,400.00		
Wells Fargo Bank DIP Savings Account	\$ 100.00		
Cashiers Check on hand to be deposited asap	\$ 1,400.00		
Total Cash in Checking account , in Savings account, and On check to be deposited		\$12,900.00	
Default of Maria Sosa Pending Civil Action: Case No. CIV530289 Property Damages Claims California State Superior Court, County Of San Mateo, Bankruptcy Chapter 11: Case No. 14-31532HLB Adversary Proceeding Case No.14-03149	\$1,661,567.00		
A fleet of (8) Assorted Rental Motor Vehicles	\$156,000.00		
Total Current Assets		\$1,830.467.00	
TOTAL ASSETS		\$1,830.467.00	
			
12/10/2014			

[illegible]